



Unlocking Rich Potential South of the Golden Triangle to the Thelon Basin

Unveiling polymetallic gold, silver, and copper mineralization within the prolific Hazelton Group and high-grade uranium in the Thelon Basin.

| CSE: PLTO |

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*Scientific and technical information disclosed in this presentation has been reviewed and approved by Lawrence Tsang a Qualified Person consistent with NI 43-101.



Mission:

Defining high-quality gold, silver, copper, and uranium assets and advancing them through responsible exploration, driving sustainable development and supporting long-term economic growth.



Vision:

Our vision is to advance high-potential mineral assets in Canada, ranging from gold in the Cordillera to high-grade uranium in the Thelon Basin, combining modern exploration techniques with sustainable practices to create lasting value for investors, communities, and the mining sector.

INVESTMENT HIGHLIGHTS



Potential Extension of the Golden Triangle

The Dardanelle project, south of British Columbia's Golden Triangle, shares Bowser Lake and Hazelton Group formations, hosting gold, silver, and copper deposits, bolstering its exploration potential.



Polymetallic Mineralization

Exploration at The Dardanelle project has identified high-grade mineralization across multiple structures, with surface grab samples showing substantial values in gold, silver, copper, and zinc.



Increasing Global Demand for Critical Metals

Rising demand for copper, gold, silver, and uranium fueled by renewable energy, technology, and EV sectors, positions this project to leverage long-term supply constraints and increasing prices.



Established Infrastructure and Accessibility

The projects' properties benefit from year-round road access and proximity to essential infrastructure, making exploration operations more feasible and cost-effective.



High-Grade Discovery Potential

Historical Monarch Uranium exploration returned multiple uranium boulder samples grading up to 31% U_3O_8 , indicating proximity to a high-grade source in a geological setting comparable to the Athabasca Basin.



District-Scale, Underexplored Upside

Monarch Uranium covers a large land package in Nunavut's underexplored Thelon Basin, with limited modern exploration completed to date, offering significant upside through application of contemporary geophysics and drill testing.

MACRO HIGHLIGHTS



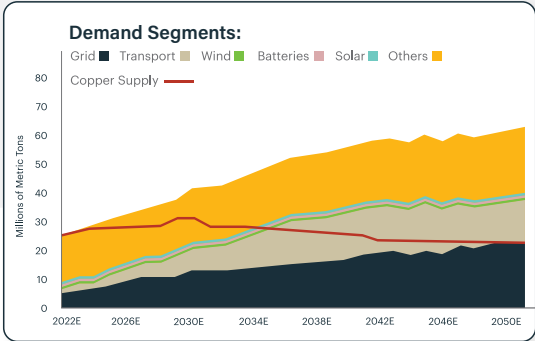
Gold (Au)

Record-breaking Price Surge:

Gold recently hit an all-time high of \$2,726 per ounce, marking a year-to-date increase of over 30%.

Federal Reserve Policy and Market Impacts:

Anticipated Federal Reserve interest rate cuts have bolstered gold prices, reflecting broader market instability. This surge is influencing both global and regional markets.



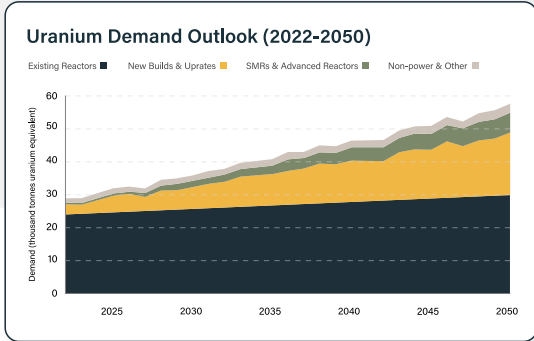
Copper (Cu)

Copper Price Surge Due to Supply Constraints:

Copper prices are expected to reach record highs by the end of 2024, largely due to constrained supplies from major mines facing production issues.

Demand Boost from Clean Energy & Infrastructure Investments:

The global shift toward renewable energy and the electrification of infrastructure has driven copper demand, especially in applications like electric vehicles, wind turbines, and solar power.



Uranium (U)

Sustained Price Momentum from Market Rebalancing:

Uranium prices have gained momentum as market fundamentals continue to improve, supported by disciplined supply, reduced inventories, and a more balanced global market.

Steady Demand from Global Energy Needs:

Growing emphasis on secure, reliable energy sources is supporting uranium demand, with nuclear power playing an increasing role in long-term energy planning..

MONARCH URANIUM PROJECT



Location: Situated in the centre of one of Canada's most prospective and under-explored uranium districts. In Nunavut's highly prospective Thelon Basin, Monarch Uranium was identified prior to the staking rush.

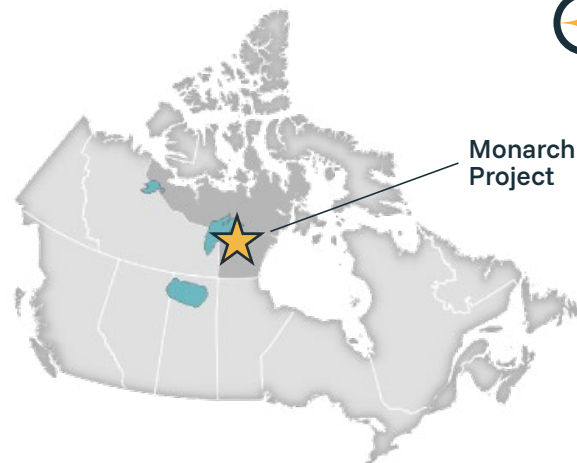


Land Package: Multiple mineral claims totaling approximately 3,771 hectares (37.7 km²), with historical prospecting, radiometric surveys, regional geophysics, and boulder sampling that identified high-grade uranium mineralization.

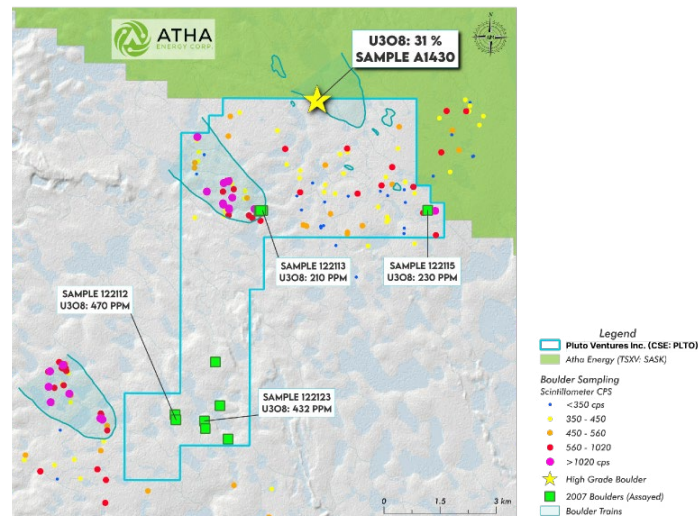
Exceptional High-Grade Uranium Discovery: A historic boulder sample assayed at an exceptionally high grade of 31% U₃O₈, as documented in a 1979 assessment report, highlighting the presence of a potentially significant high-grade uranium system.

Underexplored Geophysical Targets Identified: A regional geophysics program completed in 2007 outlined several highly prospective targets, many of which remain untested and represent compelling opportunities for follow-up exploration.

Extensive Radioactive Boulder Trains: Multiple boulder trains containing radioactive material have been identified across the property, indicating active uranium mineralization, although the primary in situ source has yet to be discovered.



Monarch Project



MONARCH URANIUM PROJECT



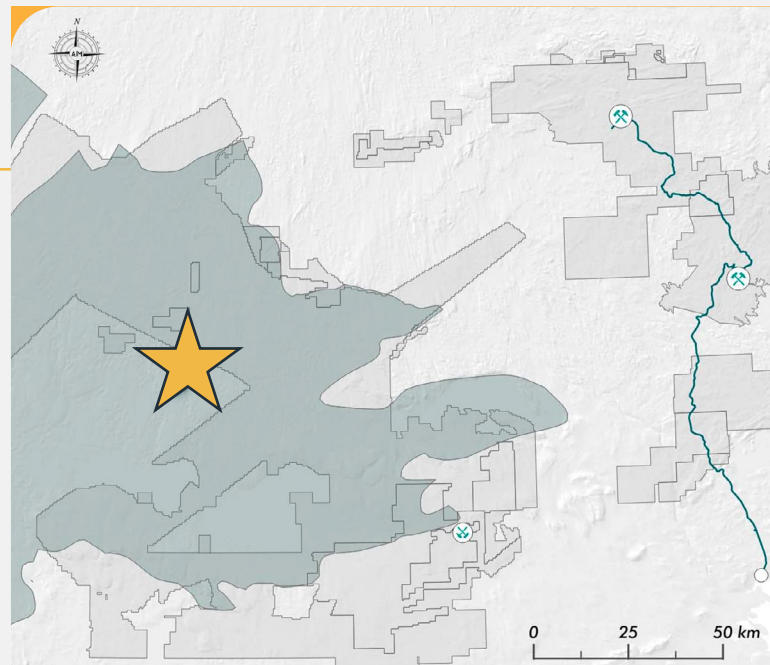
A High-Grade Uranium Opportunity in Nunavut's Thelon Basin

Untested Unconformity Horizon: The unconformity target has not been systematically tested, as drilling completed in the 1980s encountered technical challenges and later drilling in 2008 did not reach sufficient depths.

Limited Recent Stratigraphic Analysis: No modern work has been undertaken to identify zones where the unconformity horizon may be stratigraphically uplifted and more accessible to exploration.

Modern Exploration Upside: High-resolution, modern geophysical surveys have not previously been applied to the project area, providing strong potential to rapidly advance targets using contemporary exploration techniques.

Ability to Leverage Significant Historical Investment: Approximately \$1,000,000 in prior exploration expenditures can be leveraged to rapidly generate and advance high-quality exploration targets.



-  Mine
-  Deposit
-  City
-  Pluto Ventures Inc. (CSE: PLTO)
-  Troubadour Resources
-  Agnico Mine Roads
-  Thelon Basin

DARDANELLE: WITHIN A TOP TIER MINING JURISDICTION

Unlocking Northwestern British Columbias Natural Wealth:

The Golden Triangle of British Columbia hosts some of the largest and highest-grade gold deposits in the world.

The Bowser Lake and Hazelton Group bedrock hosts several major mines in this region:

Brucejack Mine: Operated by Newmont Corporation, Brucejack is one of the highest-grade gold mines globally, with an average grade of 16.2 grams per tonne (g/t) gold. It has estimated reserves of 4.2 million ounces of gold and a projected mine life of 13 years.

[The Deep Dive](#) ◀

Red Chris Mine: This open-pit mine, owned by Newmont Corporation, has significant copper and gold reserves. As of 2019, it contributed approximately \$1 billion to British Columbia's annual gross mining revenues.

[Mining.com](#) ◀

KSM Project: Managed by Seabridge Gold, the KSM project is considered the world's largest undeveloped copper-gold porphyry deposit, with reserves of 38.8 million ounces of gold and 10.2 billion pounds of copper.

[The Deep Dive](#) ◀

British Columbias Golden Triangle holds one of the planet's densest mineral concentrations:

GOLD -
219 Million Ounces

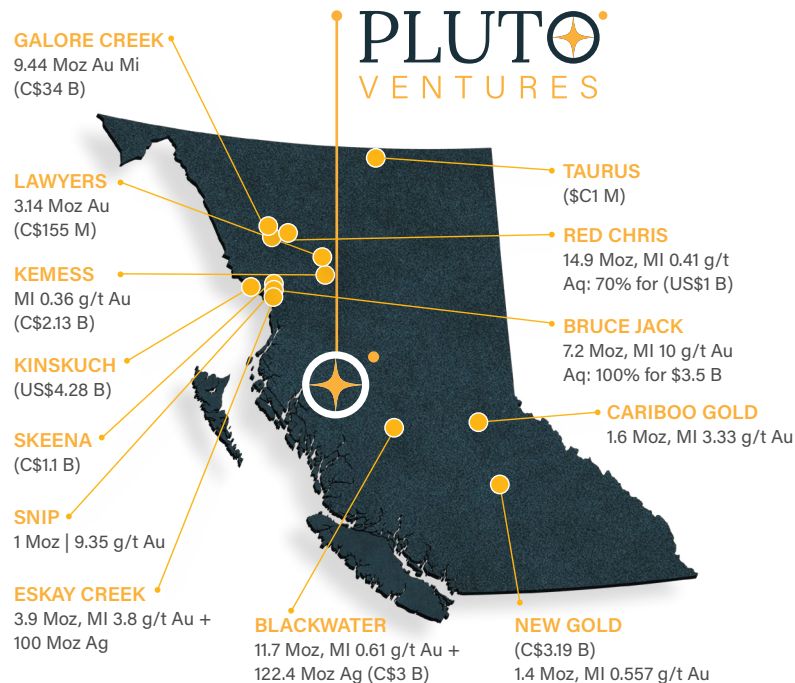
SILVER -
1.58 Billion Ounces

COPPER -
89.2 Billion Pounds

LEAD -
449.8 Million Pounds

MOLYBDENUM -
3.2 Billion Pounds

ZINC -
122.1 Million Pounds



DARDANELLE PROJECT HIGHLIGHTS



Location: The Dardanelle Project is a significant mineral exploration project located east of Terrace, British Columbia, with excellent nearby infrastructure.



Land Package: 15 mineral claims covering 1,434.02 hectares.

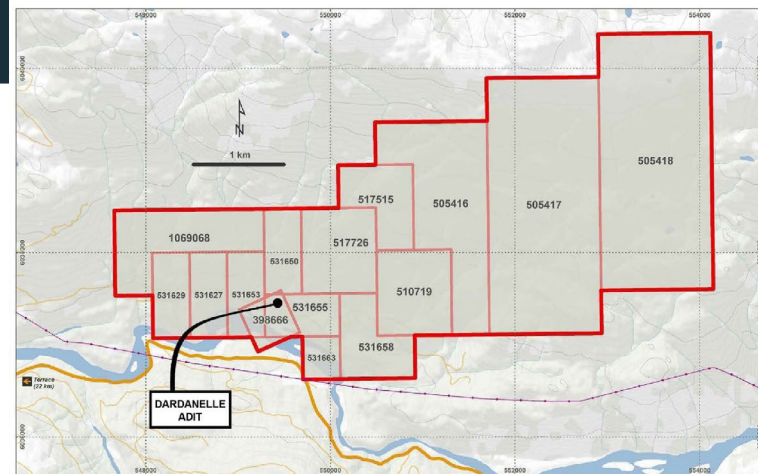
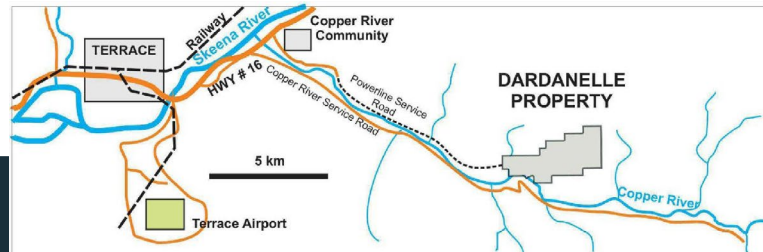
Key Polymetallic Signature: The Dardanelle project is characterized by its polymetallic mineralization, including gold, silver, copper, lead, and zinc. This makes it attractive for diversified metal production potential, aligning with strategic exploration aims.

Proximity to Infrastructure: Proximity to Terrace, which has a regional airport, rail access, and nearby power lines - property access via logging roads from Copper River, extends 18 km to within 20 meters of historical adit portal - Full length of explored area accessible by ATV trails, with new trails toward the eastern part of the project from recent logging.

Surrounding Rocks: Triassic-Jurassic volcanic rocks of Hazelton Group, intruded by the Kleanza Plutonic Suite.

Primary Mineralization: Gold, silver, with presence of pyrite, sphalerite, chalcopyrite, argentite, galena, arsenopyrite, bornite, covellite.

Mineralization Structure: Known vein system extends over 700 meters in strike and 180 meters in depth - NW-SE trending faults and dykes; main dyke is 5-10 meters wide and steeply dipping.



- LEGEND:**
- All-Season Gravel Road (Copper River Service Road)
 - High-Voltage Power Line
 - Claim Boundary

PLUTO VENTURES	
DARDANELLE PROPERTY SKEENA MINING DIVISION	
CLAIM AND ACCESS ROAD MAP	
NTS 1031/08, 1031/09 Date: August 25 2024	Drafted by: N. Barrette Scale: as shown

DARDANELLE EXPLORATION HIGHLIGHTS



Mineralization Highlights:

- ▶ **2020 Sampling:** High-grade grab samples included 52.6 g/t Au, 74.8 g/t Ag, and 4.21% Pb.
- ▶ **2021 Sampling:** Enhanced results with grab samples showing 695 g/t Au, 206 g/t Ag, and 2.3% Pb, indicating strong gold and silver concentrations.



Showing with steep dipping quartz-sulfide vein in hanging wall to rhyolite dyke and foot-wall to sheared granodiorite



Historical portal to the Dardanelle Adit



Location of the 2021 Drilling Program

Historical Exploration



Drilling: Ten drill holes were completed, with depths reaching up to 102.13 meters. Notable drill results include intersections with significant concentrations of gold and silver



Exploration Work: Includes geophysical surveys, diamond drilling, and detailed sampling programs focused on extending known mineralization zones.

DARDANELLE HISTORIC EXPLORATION



Timeline of Historic Exploration and Key Highlights for the Dardanelle Project

1920s - Initial Exploration

Early prospecting activities identified mineralized zones on the Dardanelle property. Limited documentation exists, but initial findings indicated potential for precious and base metals.

1980s - Advanced Sampling and Mapping

Renewed interest led to more detailed surface sampling and geological mapping. Assays from this period reported notable gold and silver values in surface exposures, sparking further exploration interest.

2020 - High-Grade Surface Sampling

Grab sampling on the property yielded high-grade results, including 52.6 g/t Au, 74.8 g/t Ag, and 4.21% Pb. These results highlighted significant gold and silver concentrations and indicated a strong lead presence, making the property a high-priority exploration target.

2021 - Expanded Sampling and Drilling Program

A follow-up grab sampling program in 2021 revealed even higher grades, with assays returning 695 g/t Au, 206 g/t Ag, and 2.3% Pb. A 10-hole drilling program was conducted to assess the depth and continuity of mineralization. Key drill results included quartz vein intersections with visible mineralization, enhancing the property's profile as a polymetallic prospect with gold, silver, lead, and zinc potential.

MANAGEMENT TEAM

LAWRENCE TSANG PRESIDENT & CEO

Mr. Tsang holds a bachelor's degree in Geology and a minor in Economics from the University of British Columbia. A Registered Professional Geologist (PGeo) and Qualified Person (QP) under NI 43-101, he specializes in gold, silver, and base metals exploration. With expertise in assessments, technical reports, feasibility studies, and project development, Mr. Tsang has advanced numerous projects, including the Premier Gold Project in BC, from early exploration to development.

DAVID VELISEK DIRECTOR

Mr. Velisek has been involved in the capital markets for over 25 years. He has been a licensed trader of equities, options and futures, as well as Investment Adviser. He has also held roles in investor relations as well as providing consulting services to public companies. Currently, Mr. Velisek is a director of Trillium Gold Mines Inc., Datinvest International Ltd. and Cognetivity Neurosciences Ltd. He has previously acted as director of Lifestyle Delivery Systems Inc., Amador Gold Corp., Novo Resources Corp., Finore Mining Inc. and Delon Resources Corp. Mr. Velisek is currently employed with Baron Global Financial Canada Ltd.

JUSTIN LAU CHIEF FINANCIAL OFFICER

Justin Lau is a Chartered Professional Accountant with a Bachelor of Business Administration from the Hong Kong University of Science and Technology. He is also a Certified Public Accountant in Hong Kong and a Chartered Accountant with the Institute of Chartered Accountants in England and Wales. His diverse credentials highlight his ability to navigate complex accounting environments across global markets.

TYLER TIAN DIRECTOR

Mr. Tyler Tian graduated from the British Columbia Institute of Technology with a B.Eng. degree in Mining and Mineral Resource Engineering. He also holds a Master of Engineering Management degree from the University of Ottawa and a second undergraduate degree in Environmental Engineering. Mr. Tian is a licensed Professional Engineer (P.Eng.) in British Columbia. He has participated in a range of mineral exploration projects across Canada, including in British Columbia, Ontario, the Yukon, and Québec. Through Fargo Exploration Ltd., a BC-based private company, he provides geological consulting services to both public and private sector clients.

CAPITAL STRUCTURE



CSE: PLTO

Recent Share Price:	\$0.44
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Market Cap:	\$9.8M
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Outstanding Shares:	22,362,000
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*as of Dec 22, 2025

THANK YOU

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VENTURES

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